

Persons responsible for the registration document

Attestation

I declare that, having taken all reasonable care to ensure that such is the case, the information contained in the registration document is, to the best of my knowledge, in accordance with the facts and contains no omission likely to affect its import.

I declare that, to the best of my knowledge, the financial statements have been prepared in accordance with applicable accounting standards and that they present fairly the assets, financial position and results of the company and the consolidated Group. To the best of my knowledge, the business review accurately presents the changes in business, results and financial position of the company and the consolidated Group, as well as a description of their principal risks and contingencies.

I obtained a statement from the statutory auditors at the end of their engagement affirming that they had reviewed the entire registration document and examined the information about the financial position and the historical accounts contained therein.

March 15, 2019

The Chairman and CEO of Schneider Electric SE

Jean-Pascal Tricoire

Pursuant to article 28 of Commission regulation 809/2004/EC, the following information is incorporated by reference in the present registration document:

- the consolidated financial statements and corresponding auditors' reports provided in Chapter 5 of the registration document for the year ended December 31, 2016, registered with *Autorité des Marchés Financiers* (AMF) under number D17-0177 on March 17, 2017;
- the consolidated financial statements and corresponding auditors' reports provided in Chapter 5 of the registration document for the year ended December 31, 2017, registered with *Autorité des Marchés Financiers* (AMF) under number D.18-0138 on March 16, 2018;
- the parent company financial statements and corresponding auditors' reports provided in Chapter 6 of the registration document for the year ended December 31, 2016, registered with *Autorité des Marchés Financiers* (AMF) under number D17-0177 on March 17, 2017;
- the parent company financial statements and corresponding auditors' reports provided in Chapter 6 of the registration document for the year ended December 31, 2017, registered with *Autorité des Marchés Financiers* (AMF) under number D.18-0138 on March 16, 2018;
- the management report provided in Chapter 4 of the registration document for the year ended December 31, 2016, registered with *Autorité des Marchés Financiers* (AMF) under number D17-0177 on March 17, 2017;
- the management report provided in Chapter 4 of the registration document for the year ended December 31, 2017, registered with *Autorité des Marchés Financiers* (AMF) under number D.18-0138 on March 16, 2018.
- Passages not incorporated in this document are either irrelevant for the investor or covered in another section of the registration document.

Persons responsible for the audit of the financial statements

| | Date appointed | Appointment expires |
|--|----------------|---------------------|
| Statutory Auditors | | |
| Ernst & Young et Autres Tour First – 1, place des Saisons – 92037 Paris-la-Défense-Cedex Represented by Jean-Yves Jégourel and Alexandre Resten | 1992 | 2022 |
| Mazars Tour Exaltis – 61, rue Henri-Regnault – 92400 Courbevoie Represented by Loïc Wallaert | 2004 | 2022 |
| Alternate Auditors | | |
| Auditex | 2010 | 2022 |
| Thierry Blanchetier | 2010 | 2022 |

Ernst & Young et Autres and Mazars are members of the Auditors' Regional Company of Versailles.